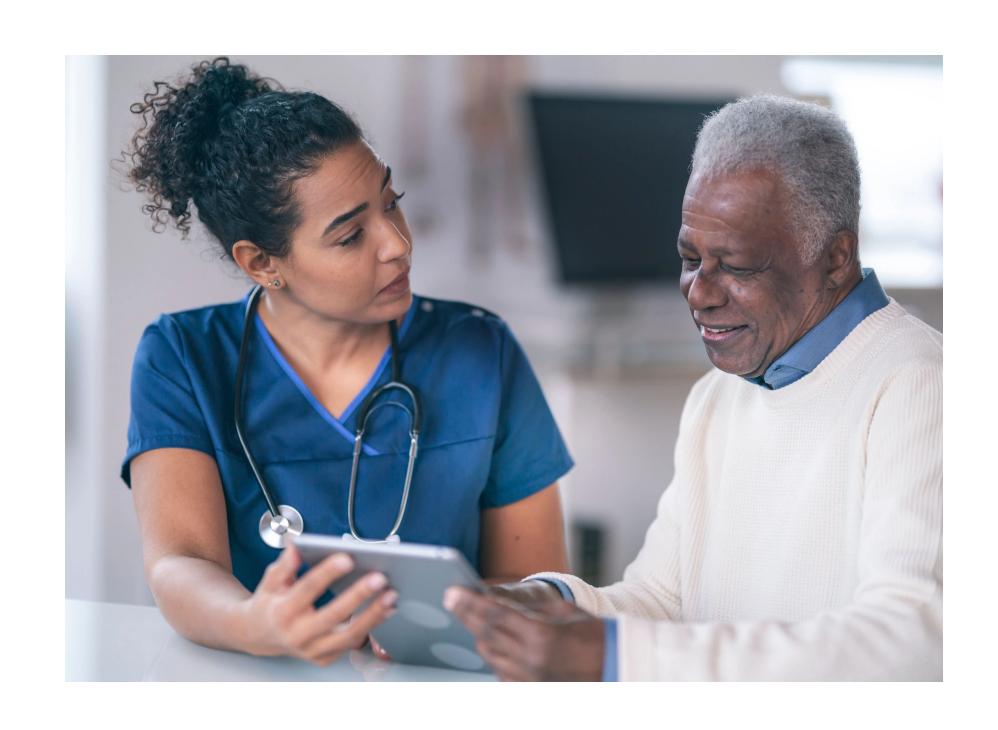


Company Overview Fall 2024



I. Nexus Bedside: Executive Summary



MISSION & VISION

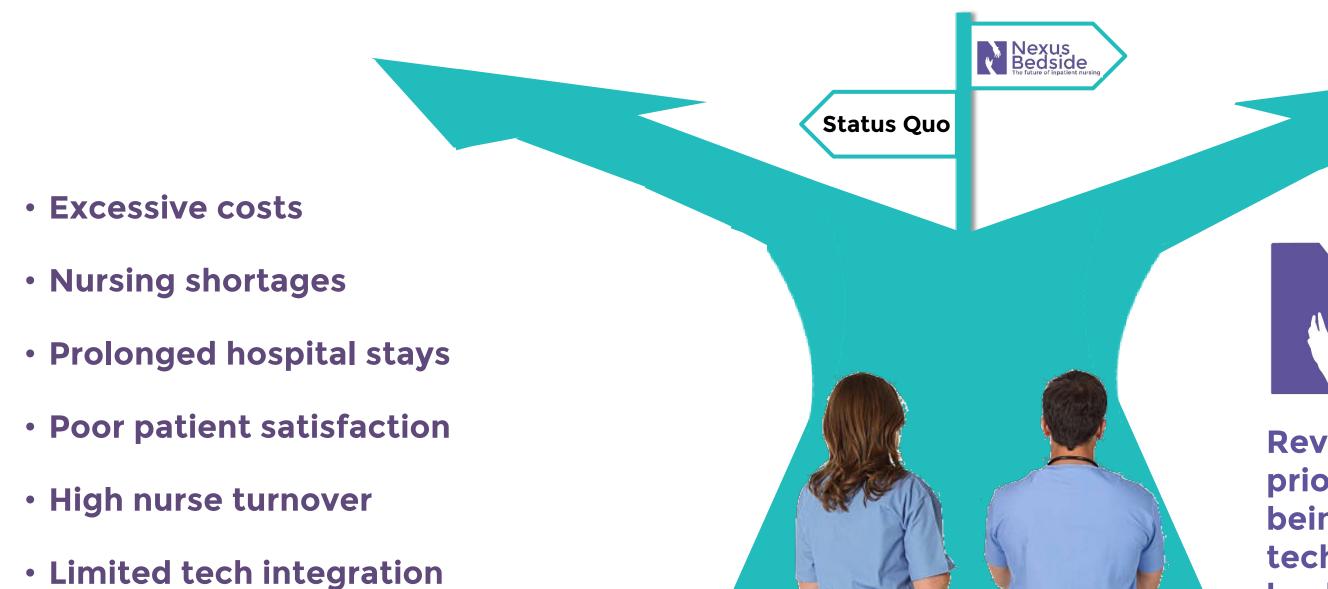


Vision

To revolutionize inpatient care with an intelligent care model that prioritizes nurses to achieve extraordinary performance



HOSPITAL NURSING CARE IS AT A CROSSROADS





Revolutionizing healthcare delivery by prioritizing patient outcomes and nurse well-being. Nexus Bedside bridges the gap between technology and compassionate care, making healthcare more efficient, effective, and accessible for all

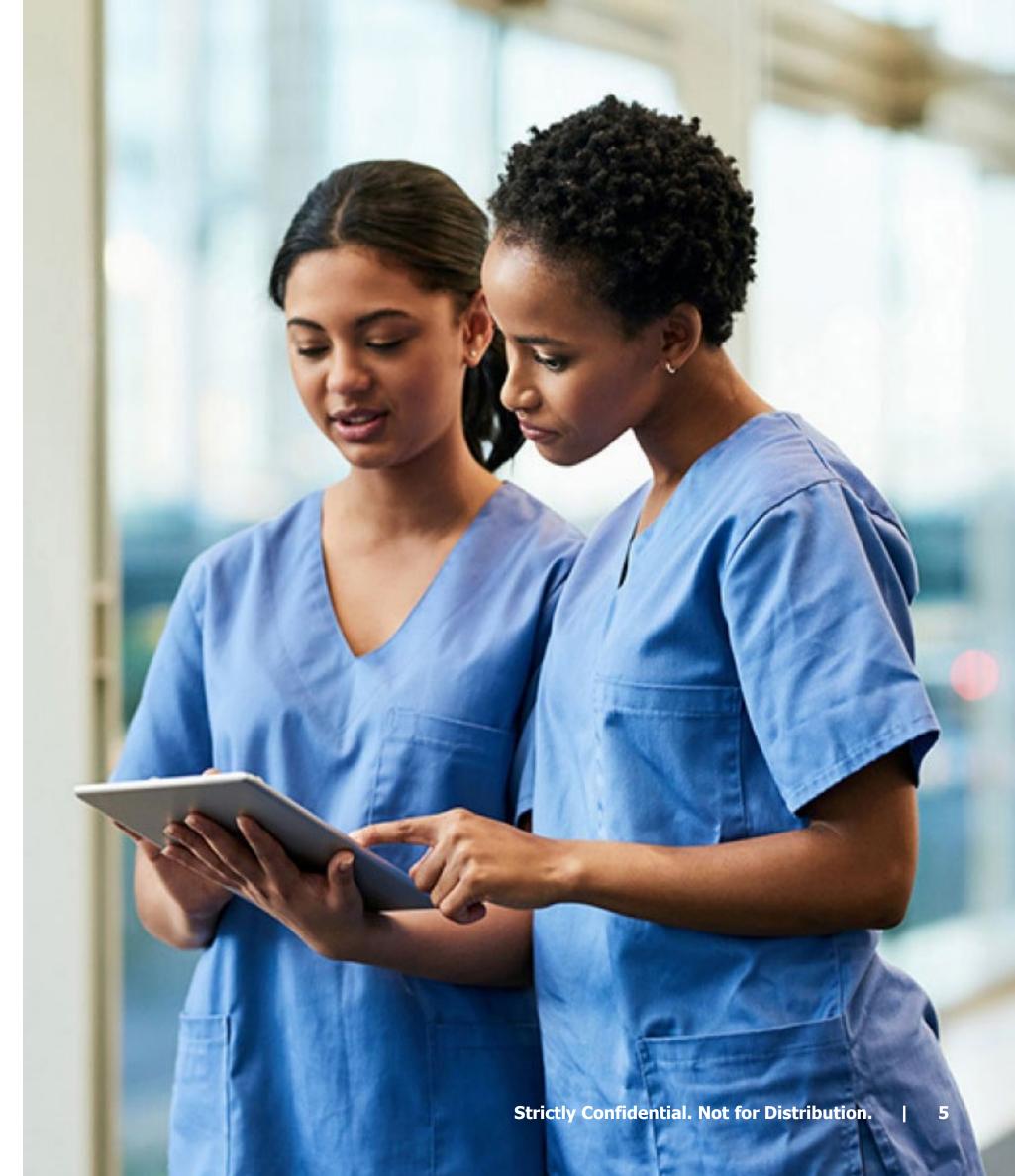
Inefficient hospital operations

Limited focus on strategic goals

NEXUS BEDSIDE TRANSFORMS NURSING CARE THROUGH THE FIRST COMPLETE, IHYBRID-NURSING CARE SOLUTION

- Nexus Bedside partners with Health System CNOs and nursing leadership, fully managing hospital's inpatient floors (e.g. observation units, med-surg floors and step-down units)
- Nexus Bedside has developed and is implementing the first complete, intelligent hybrid-nursing care solution (virtual and onsite nurses) based on proprietary inpatient workflows and technology
- The platform's experienced nurse teams facilitate exceptional patient experiences by providing near immediate response times, increasing admission throughput, and facilitating patient and family education and discharge planning
- Nexus Bedside reduces expenditures on travel nurses, turnover costs, and premium pay, resulting in a cost-effective solution to the ongoing nursing shortage. In addition, Nexus Bedside's proprietary workflow reduces the average length of stay, reducing costs and improving the hospital's bottom line
- \$2.0-\$8.0 million potential savings per 60 Med-Surg beds annually





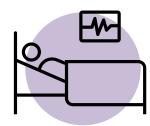
NEXUS BEDSIDE'S DIFFERENTIATED SOLUTION

Nexus Bedside collaborates with hospitals to elevate patient outcomes, diminish expenses, and tackle staffing hurdles through a nurse-centered strategy and innovative nursing care model



Dedicated Workforce

Hybrid Nursing (virtual and on-site)



Proprietary Processes

Proprietary Inpatient workflows



Expert Team

Technology designed by nursing experts for nurses



Increased Efficiency

High retentionhigh efficiency model

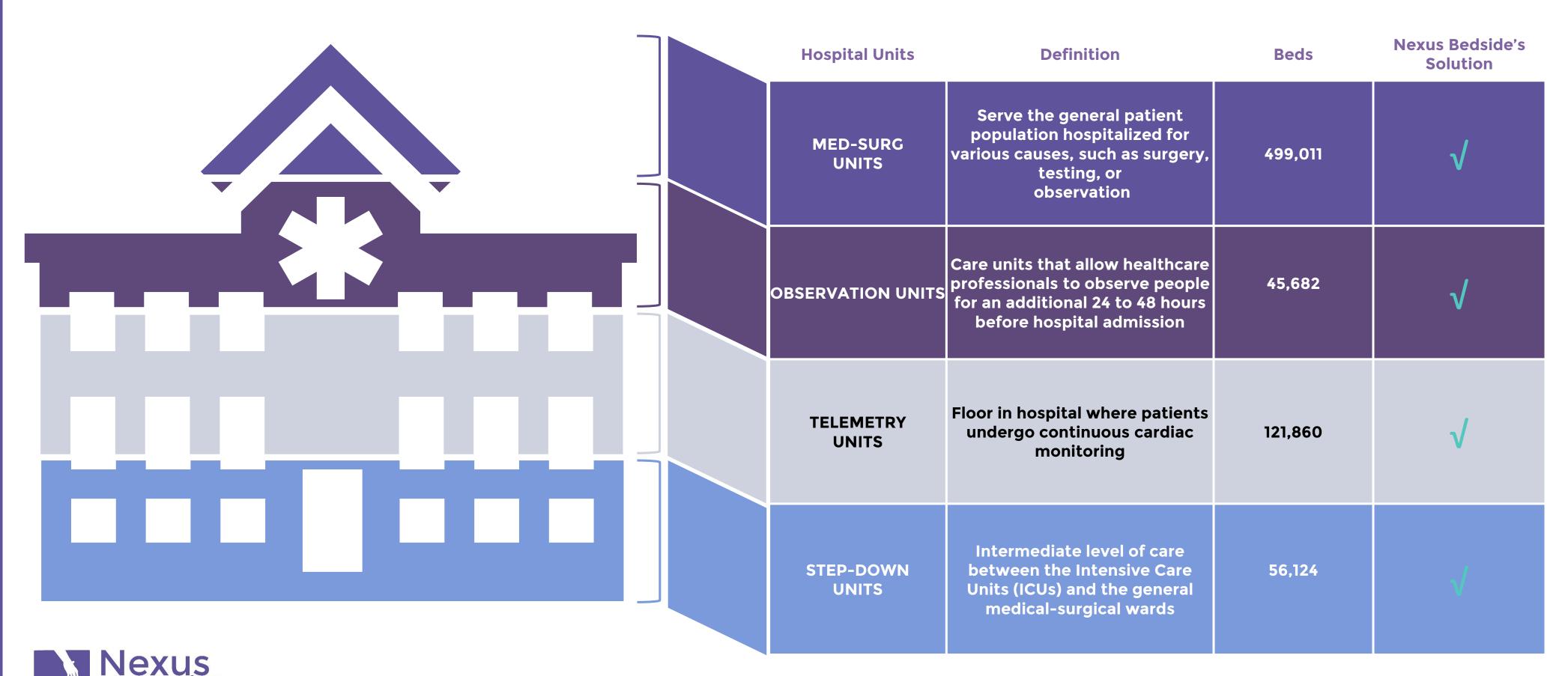


Best-in-class Technology

Technology built for care transformation



NEXUS BEDSIDE'S SOLUTION CAN BE IMPLEMENTED ACROSS MOST HOSPITAL LEVELS OF CARE



NEXUS BEDSIDE - TIMELINE

2023



2024

2025

2026

-

5 YEAR GOAL



 Nexus Bedside is founded by Akram Boutros, MD, former CEO of The MetroHealth System (Cleveland, OH) and Alex Moreno, founder of several healthcare staffing and pharma services companies Nexus Bedside develops and tests its proprietary workflows for inpatient nursing, bridging the gap between virtual and on-site nursing care

 Model demonstrates significant potential ROI and cost savings for hospital partners

- Nexus Bedside's first health system deployments
- Build out of Nexus Bedside's team
- Seed Round financing
- Goal to be in ~3 hospitals / ~100 beds by YE 2025
- \$2.5M of Savings targeted per 60-bed unit
- Series A financing



- Goal to be in ~100 hospitals / 2,000+ beds by YE 2029
- \$300M+ of Revenue and \$100M+ of EBITDA



THE NEXUS BEDSIDE TEAM BRINGS SIGNIFICANT INDUSTRY EXPERTISE



Akram Boutros, MD

Co-Founder & Chief Executive Officer

- 30+ years of executive management experience
- Former CEO of The MetroHealth
 System (Cleveland, OH)
- MD from Downstate Health
 Sciences University
- BS in Biology and Chemistry from St. John's University



Alex Moreno

Co-Founder & Chairman

- Alex has launched, developed and managed several healthcare staffing and pharma services companies over the last 30 years
- MBA from Harvard Business School
- BS in Chemical Engineering from the University of Florida



Bob Marello
Vice President of Sale

Vice President of Sales and Marketing

- 35 years of information technology and marketing management experience
- Former IBM Sales and marketing executive
- Managed several healthcare staffing businesses specializing in sales and marketing management
- BS in Business Administration from Barry University



Nancy Bourg, RN

Chief Nursing Officer

- 30+ years healthcare management experience
- 20+ years executive level hospital-based staffing experience
- Developed & launched start-up staffing models for national & regional health systems
- Registered Nurse with BS in Healthcare Administration from FAU
- MBA from Nova Southeastern University



Kevin Pate

Chief Financial Officer

- 25+ years of executive financial experience
- 10+ years of healthcare staffing experience
- MAC in Accounting from Florida Atlantic University
- BS in Accounting from Delta
 State University



ADVISORY BOARD OVERVIEW



Karim Botros

Advisory Board Member

- 15+ years of Venture and Private Equity Experience
- Managing Partner at Echo Health
 Ventures
- Serves as a board member of JumpStart, Inc., and MCPc, Inc., on the boards of Curation Health and Medix Infusion, and as board observer for Cityblock and Aledade
- 5+ years as Chief Strategy and Innovation Officer for MetroHealth
- Master of Business Administration, Master of Manufacturing Engineering and a bachelor's degree in Biomedical Engineering from Northwestern University





Melissa Kline

Advisory Board Member

- 20+ years of experience in healthcare systems
- Senior Vice President at MetroHealth
- Doctor of Nursing Practice at Chamberlin University
- Masters of Nurse-Leadership & Management at Walden University
- Bachelors of Science in Nursing at the University of Akron



Andy Jones

Advisory Board Member

- Currently serving on the Board of Directors for Westfield Bank, MCPc, MetroHealth Foundation and Team NEO and Board of Trustees of Cleveland National Airshow
- Founder/Owner of Aviators Institute and of Modern & Classic Aviation
- Serves as CEO of Fortress Security
 Risk Management
- 10+ years serving on the Board of Directors for MCPc
- 10+ years of executive leadership experience at MCPc
- 10+ years of executive experience at MTM Technologies
- MA and BA in Communications from Morehead State University



Jonathan W. Ward Advisory Board Member

- 30+ years of healthcare staffing experience
- 20+ years of executive experience at Cross Country Health Care
- Assistant to Chairman of W. R.
 Grace & Company, the largest
 Fortune 100 specialty chemical company
- Masters in Management from Rutgers University
- BS in Political Science from Drew University



Melissa A. Fitzpatrick

Advisory Board Member

- 30+ years of experience in healthcare leadership
- President of Kirby Bates
 Associates
- Currently serving as Board
 Member for UNC REX Healthcare
- Vice President at Dartmouth-Hitchcock Medical Center
- Named first-ever nurse to serve on the board of UNC Rex Healthcare in 2020
- Master's degree in Nursing from the University of Pennsylvania
- Bachelors in Nursing from Gwynedd-Mercy College

II. Addressing Unprecedented Market Need



FINANCES STRAIN UNDER UNPRECEDENTED NURSING SHORTAGE

"The financial stability of America's hospitals is increasingly at risk due to rising patient acuity, staffing shortages, and escalating costs for labor..." -AHA

37-57%

Nurses Leave the Profession within 2 years

65%

Nurses Are
Overstressed and
Feeling Burnout

1 Million

Nurses are Retiring by 2030

5.7 Years

Average RN works on Inpatient vs. 22.4 years in 1995

500,000

Inpatient Nurse Shortage by 2036 700+

Hospitals at Risk of Closure



RECENT TECHNOLOGY & STAFFING SOLUTIONS HAVE FALLEN SHORT TO DRIVE THE NEEDED INNOVATION

Technology Solutions

- Technology built by non-nursing experts
- Technology built for outpatient tele-visits
- Technology built for incremental improvements
- Technology that does not solve for business continuity

Staffing Solutions

- Creates animosity among permanent staff
- 2 Difficult to manage staff
- Temporary and uncommitted staff
- 4 Staffing for shortages
- Tele-sitting focused incremental improvements
- 6 Remote and not a part of team



HOSPITALS STARTING TO RE-EVALUATE THEIR INPATIENT NURSE STAFFING STRATEGIES

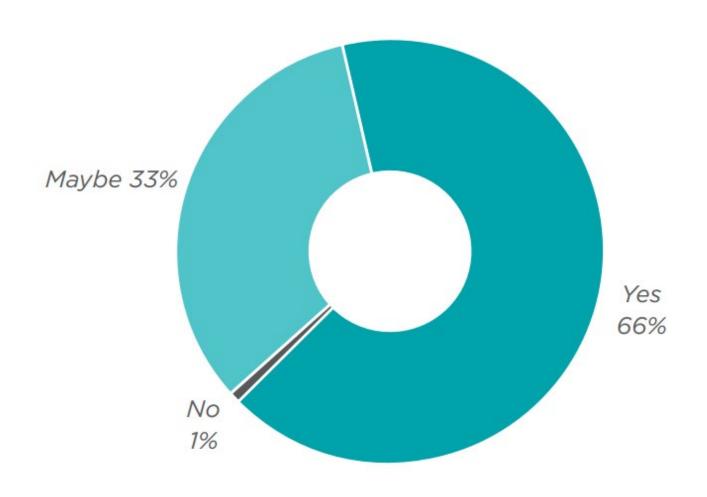
Hospitals work to end stigma on medsurg nursing BECKER'S CLINICAL LEADERSHIP

Erica Carbajal - February 2, 2024

At OSU, leaders are considering whether med-surg unit staffing can be improved with money currently being used on agency nurses. "You can generally employ one and a half nurses for the cost of an agency nurse, and sometimes even two," Dr. Sievert said. The hospital is in the middle of an analysis to see whether a shift to a sole RN model where nurses could expect a standard patient load of three patients, with an occasional flex up to four or five, would be comparable to the current model, which involves a lot of agency nurses and patient care assistants.

"Is there a different way to spend our dollars and can we do it wiser to really recruit our own team?" she said.

A vast majority of CNOs believe that virtual nursing will become integral to care delivery models in acute patient care.



Virtual Nursing Insight Survey conducted online within the U.S. by Joslin Insight on behalf of AvaSure between April 10 and 18, 2023.



III. Nexus Bedside's Innovative Platform





THE FUTURE OF INPATIENT NURSING

BRIDGING THE GAP BETWEEN VIRTUAL AND ONSITE CARE

EMBEDDED IN YOUR FACILITY, IS OVERSEEN BY YOUR NURSE MANACER, ENSURING CONSISTENT STANDARDS OF CARE

NEXUS BEDSIDE NURSES

ALTERNATE WORKING VIRTUALLY & ONSITE





THIS HYBRID MODEL ALLOWS FOR

* PROMOTES TEAMWORK \$ **ACCOUNTABILITY**

AS OUR SINGLE TEAM OF EXPERIENCED RNS WORK IN A TRUE PARTNERSHIP

* FLEXIBILE SCHEDULES OFFER NURSES INFINITE WORK SCHEDULE OPTIONS

RESPITE FROM PHYSICAL DEMANDS OF FULL-TIME, FLOOR NURSING

* COMPETITIVE WAGES THAT COMPARE TO TRAVEL POSITIONS

A DEDICATED TEAM WORKING Together TO CREATE A SEAMLESS

PATIENT EXPERIENCE

HANDS-ON

EXPERIENCED

ON-SITE

CARE

VIRTUAL NURSES REDUCE STRAIN FOR THEIR ON-SITE TEAMMATES

Hi Mr. Smith, it's Mary. I was your beside nurse yesterday. Today I'll be assisting Joe. vour onsite nurse.

- COMPLETE ADMISSIONS \$ MEDICATION RECONCILIATIONS
- · MONITOR PATIENTS DURING TRANSFUSIONS \$ INFUSIONS
- EXPEDITE FLOOR TRANSFERS
- · PROMOTE TIMELY DISCHARGE
- · PATIENT \$ FAMILY EDUCATION





PROVIDING NEAR IMMEDIATE & PROACTIVE RESPONSE TO PATIENTS

> I've added your nephew to this call so we can go over how to take your medications together.

Let's get an interpreter on this call to make these instructions clearer for you.

PATIENTS

HAVE BETTER OUTCOMES, INCREASED SATISFACTION \$ REDUCED LENGTH OF STAY WHEN CARED FOR BY A **NEXUS NURSING TEAM**

.5 DAY REDUCTION OF STAY

- PATIENTS ARE 17× MORE LIKELY TO CONTACT THEIR VIRTUAL NURSE RATHER THAN RING THE CALL BELL
- EXPIDITED FLOOR TRANSFERS FROM ED BY 90 MINUTES
- ON-SITE NURSES CAN ACCEPT UP TO 3× THE NUMBER OF TYPICAL TRANSFERS IN A DAY

EMBEDDED IN A 30 BED MEDICAL SURGICAL UNIT CAN ACHIEVE UP TO \$500,000 IN COST REDUCTION AND \$2 MILLION IN REVENUE

ELIMINATE TRAVEL NURSES

REDUCE TURNOVER ELIMINATE OVERTIME PAY





A WIN FOR NURSES A WIN FOR PATIENTS A WIN FOR THE BOTTOM LINE

WWW.NEXUS-RN.CO

NURSES ARE AT THE CORE OF NEXUS BEDSIDE'S PLATFORM

- Multiple schedules from 20 to 40 hours per week
- Up to 20% higher wages than market
- Permanent placement in hometown
- Variety on-site and virtual shifts provides respite from physical demands
- Unlimited schedule flexibility to meet any work-life situation
- Weekly payroll and on-call pay
- Team bonus for achievement
- Singular benefit package irrespective of PT/FT
- 2 paid wk/yr working with R&D team to improve tech







NEXUS BEDSIDE REVOLUTIONIZES CARE WITH DEDICATED NURSING

Strategic Partnerships

We collaborate with hospitals to enhance patient outcomes, reduce safety incidents, and shorten hospital stays

Innovative Healthcare Solutions

We support hospital leadership, decrease reliance on travel nurses, and merge advanced technology with personalized care, ultimately improving operational performance

Superior Patient Care

We provide outstanding patient experiences through rapid responses, streamlined admissions, and comprehensive education, integrating cutting-edge technology to improve efficiency and address staffing challenges



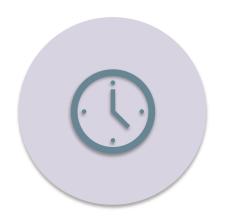
FLEXIBLE, INNOVATIVE SHIFT OFFERINGS



RESTRUCTURED START AND END TIMES OF SHIFTS AND SHIFT DIFFS



NURSES ASSIGNED TO ONSITE, VIRTUAL AND ON CALL SHIFTS



ALL VIRTUAL SHIFTS ARE 12 HOURS



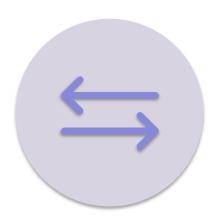
ONSITE SHIFTS ARE TYPICALLY 8 HOURS BUT CAN BE FLEXED TO 12-HOUR SHIFTS



CONSISTENT NURSE RATIOS VN:OS:OC



PAID ON CALL SHIFTS



SELF-MANAGED TRADE OR ASSIGN SHIFTS



CONSISTENT SCHEDULES + OPTION TO CHANGE AS **NEEDED**



HYBRID NURSES - TEAM OF EQUALS + RACI

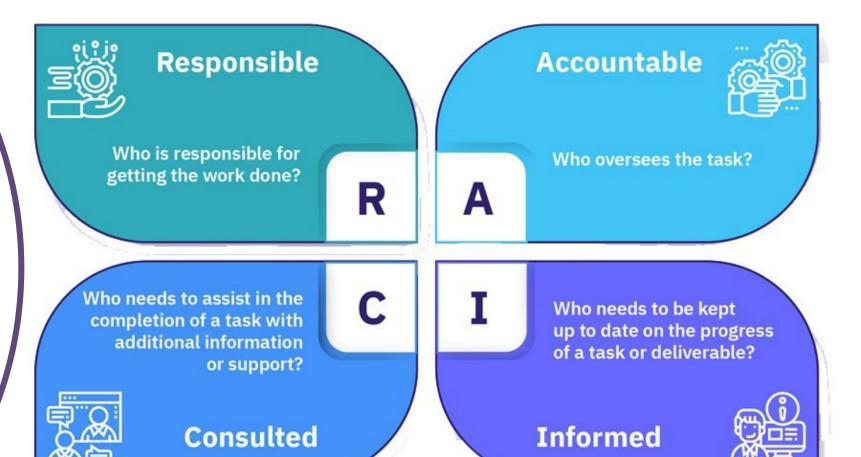
Virtual Nurse

- Admission Navigator
- Dual Signoff
- Chart Audits
- Discharge Planning
- Discharge Education
- Nurse Mentoring
- Licensed Practical Nurse Oversight
- STAT Team/Code Blue Support
- Calling New Consults
- Telemetry Signoff in Electronic Medical Record

- Patient Rounding
- Patient Education
- Care Plan Updates
- Pain Reassessment
- Order Clarification
- Answer Patient /Family Questions
- Interdisciplinary Rounds

Bedside Nurse

- Physical Assessment
- Medication Administration
- Hands-on Bedside Care
- Procedural/Transport Readiness Coordination





NEXUS BEDSIDE TECHNOLOGY

Virtual Consult/Rounds

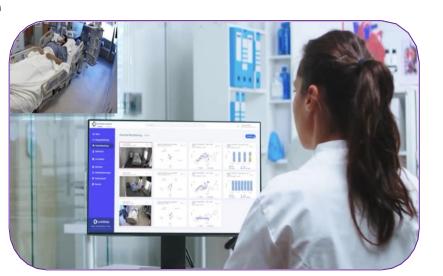


Virtual Nursing

Virtual Sitting (Falls)



Family Care Connect

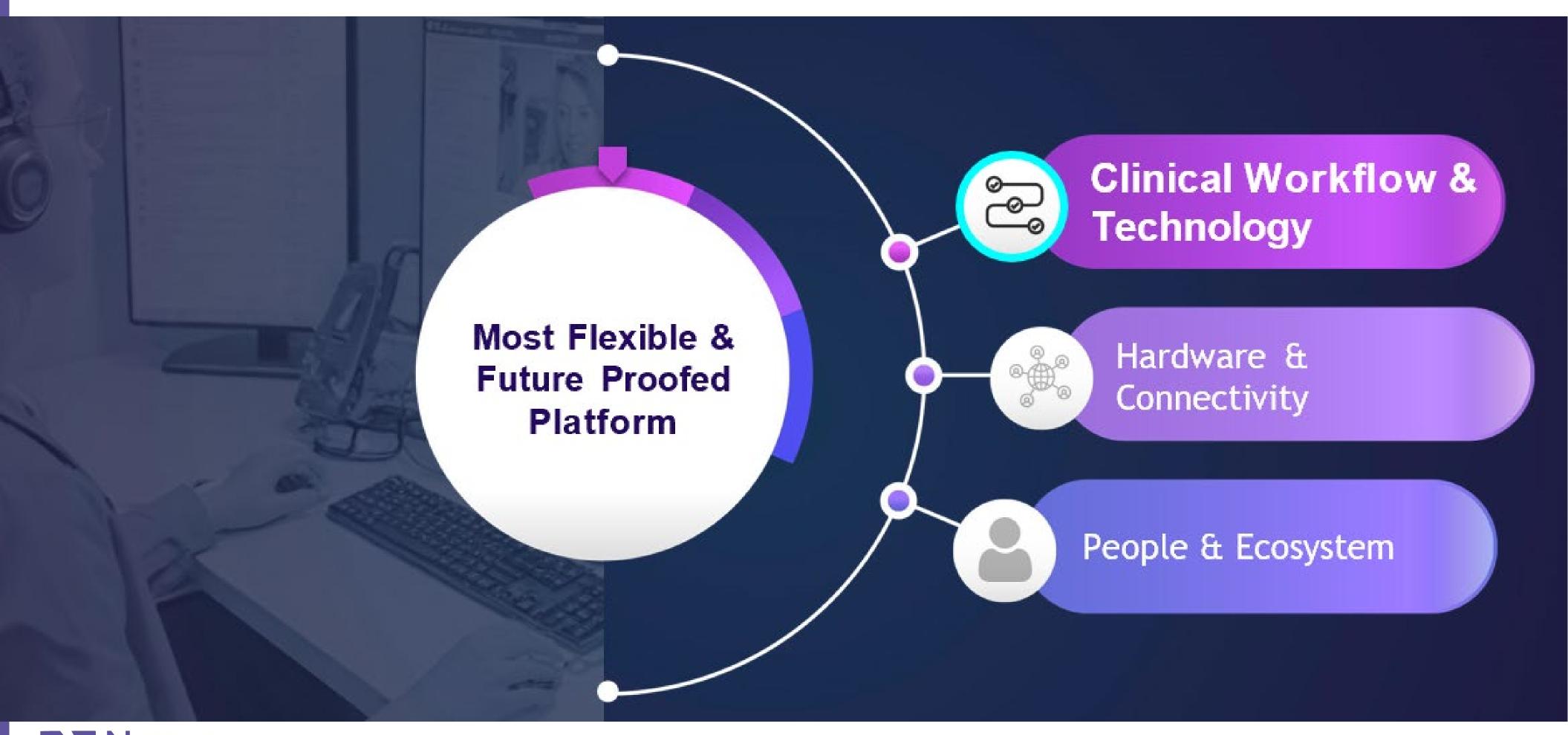


elCU Lite

+Virtual Translators, Scribes, Early Warning & more

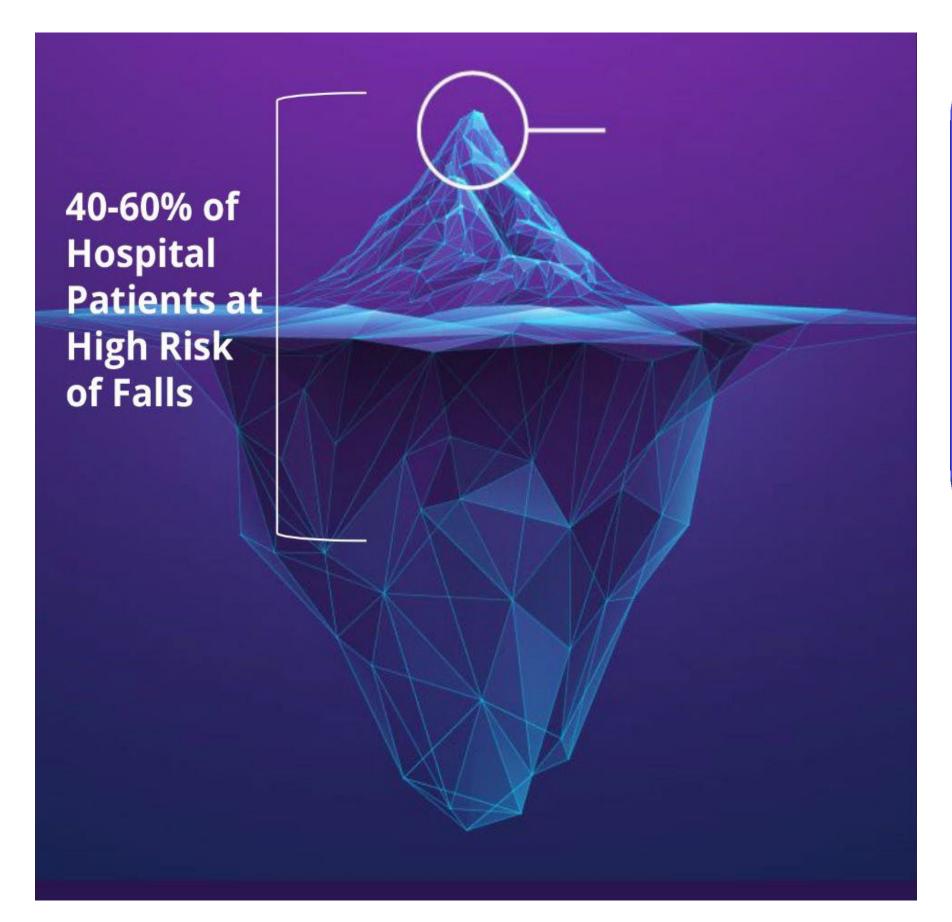


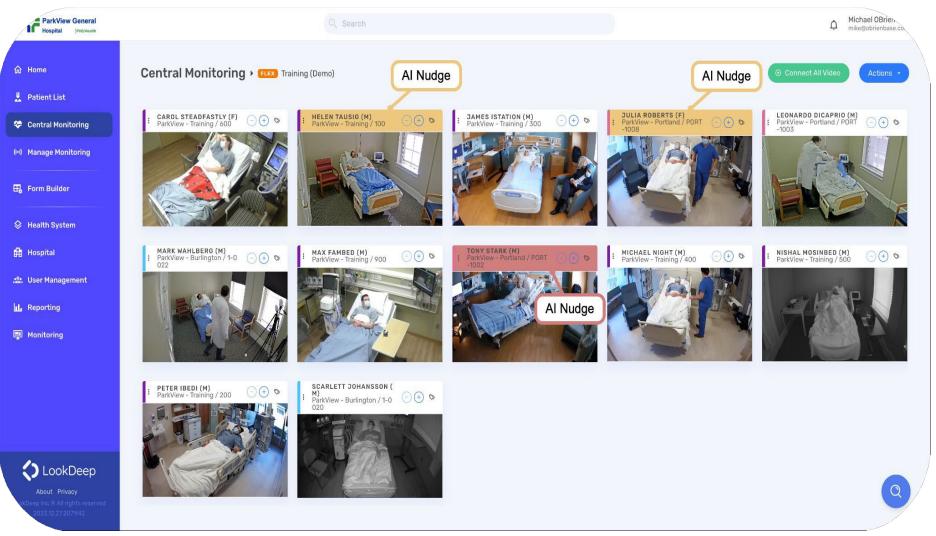
THE FUTURE OF VIRTUAL CARE FOR HOSPITALS





INFINITY WATCH IMPROVES PATIENT SAFETY & REDUCES FALLS





Save on Tech Cost & Labor

Keep 5-10X more patients safer with Infinity Watch



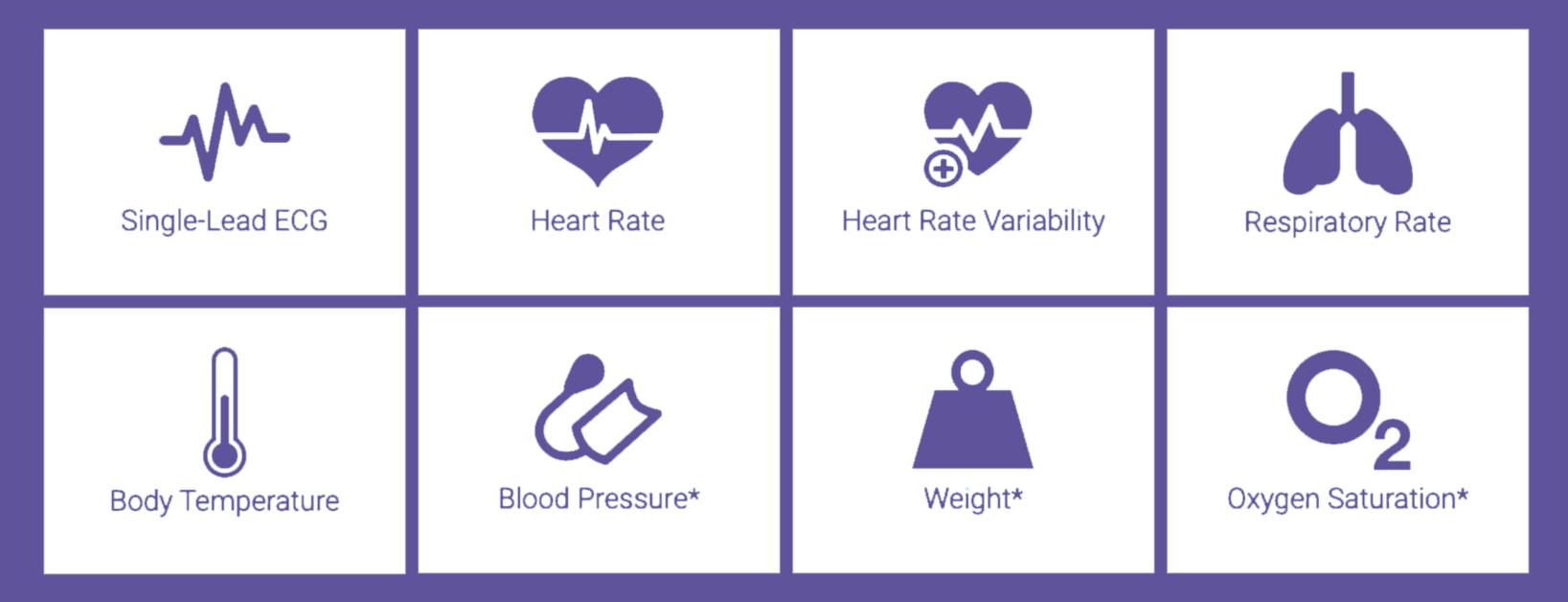
ALL ROOMS ON FLOOR EQUIPPED WITH FLEXIBLE DEPLOYMENT





THE FUTURE OF NEXUS INTEGRATED TECHNOLOGY

- Convert every patient room into a Telemetry, Stepdown, or ICU room.
- Eliminate patient disruption with continuous vital sign monitoring.
- Al-developed early warning system for patient decompensation.





NURSING CARE AUGMENTED BY AI (CONT'D)









Efficient
Care Delivery



30-60

Minutes Saved per Virtual Admission/Discharge

10-30%

Increase Nurse Satisfaction

\$56,300

Saved per Prevented Nurse Turnover



IV. Implementation Models



OPTIONS FOR IMPLEMENTATION

Insource Option

- Staffed by current organization nurses
- Dedicated team of hybridnursing design (virtual and onsite nurses)
- High retention-high efficiency model
- Same proprietary inpatient workflows
- Continuous monitoring using Al fall and elopement detection

Outsource Option

- Staffed by new local nurses contracted for minimum of 5 years
- Dedicated team of hybridnursing design (virtual and onsite nurses)
- Same proprietary inpatient workflows
- Same technology designed by nursing experts for nursing
- Continuous monitoring using Al fall and elopement detection

Seasonal Option

- Staffing for new or surge units
- Travel nurses contracted for entire duration
- Dedicated team of hybridnursing design (virtual and onsite nurses)
- Same technology designed by nursing experts for nursing
- Continuous monitoring using Al fall and elopement detection
- Four-months minimum agreement



MULTIPLE GROWTH OPPORTUNITIES



The Leading Intelligent Nursing Care Platform

Value Based Care

Potential add-on tech / staffing acquisitions to enhance platform & offering

Potential to replicate solution in non-Acute Care settings, e.g. Post Acute and
Home Health

Expand Acute Care offering through additional solution offerings

Organic growth within leading Health Systems / Acute Care hospitals

